



中華人民共和國香港特別行政區政府
運輸及物流局

《香港第一個五年規劃》和《2026年施政報告》 運輸及物流局簡報

Hong Kong' s First Five-Year Plan
and 2026 Policy Address
Briefing by Transport and Logistics Bureau



五年規劃 六大範疇

The SIX Themes of the Five-Year Plan

1 強化四大中心、人才集聚高地建設

Strengthen the Four Centres, Develop the Hub for High-calibre Talent

2 發揮國際化優勢 全面強化國際競爭力

Leverage Our Advantages as an International City and
Comprehensively Strengthen our Global Competitiveness

國際航運中心

International Maritime Centre

國際航空樞紐

International Aviation Hub

3 深化粵港澳大灣區建設 搭建全球合作網絡

Deepen the Development of the Guangdong-Hong Kong –
Macao Greater Bay Area and Create an International
Collaboration Network

「港車北上」「粵車南下」

“Northbound Travel for Hong Kong Vehicles”, “Southbound Travel for Guangdong Vehicles”

「港艇北上」「粵艇南下」

“Northbound travel of yachts from Hong Kong”, “Southbound travel for yachts from Guangdong”



4 加快北部都會區建設 引領空間格局優化

Expedite the Development of the Northern Metropolis and
Spearhead Spatial Layout Optimisation

「八縱八橫」布局

Eight Vertical and Eight Horizontal transport layout

加快策略性鐵路及道路項目

Accelerate Strategic Railway and Road Projects

5 切實提升民生福祉 完善民生保障體系

Enhance Social Well-being and Refine the Social Protection
Framework

6 統籌發展和安全 提升公共治理效能

Adopt a Holistic Approach to Development and
Security, Enhance Public Governance Efficacy

AI、大數據賦能交通管理

AI and Big Data Empower Traffic Management

智慧出行 綠色運輸

Smart Mobility and Green Transport

運輸物流 基礎穩健

Transport and Logistics
With Solid Foundation



航空貨運量全球**第一**
World' s number 1 in air cargo volume



國際航運中心發展指數全球**第四**
World' s number 4 in the International Shipping Centre Development Index



船舶註冊噸位全球**第五**
World' s number 5 in registered ship tonnage



國際線客運量全球**第八**
World' s number 8 in passenger volume for international flight routes



公交便捷度 世界**第一**
World' s number 1 in public transport accessibility

五年規劃 The Five-Year Plan



訂下主要指標

Setting up major indicators

香港空運貨物吞吐量

保持全球領先

Air Cargo throughput
Maintaining world-leading position

各章節專欄和內文-16項目標

Tables and text-16 aims

國際航空樞紐

International Aviation Hub

航空網絡

Aviation network

織密

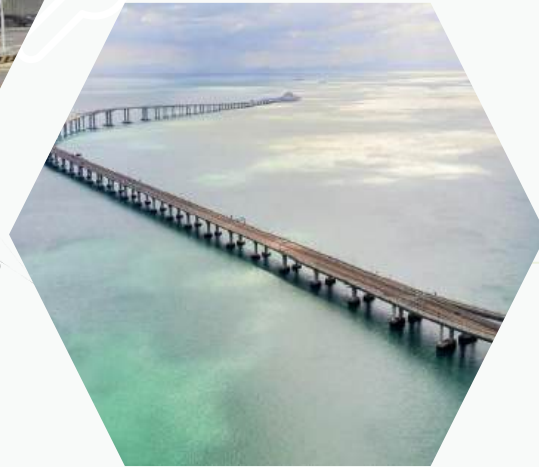
Weave closer

織闊

Weave wider

織深

Weave deeper



香港國際機場東莞空港中心第一期永久設施

-營運成本↓約**50%**

HKIA Dongguan Logistics Park Phase 1 facilities

Operating cost ↓ about 50%

港珠澳大橋優勢

空陸鮮活產品專屬快線

Advantages of Hong Kong-Zhuhai-Macao Bridge

Air - Land Fresh Lane

彈性航空網絡

審批約**820宗**加班 **加快處理約4 100宗**調動申請

Flexible Aviation Network

About 820 additional flight applications approved

Expedited around 4 100 flight adjustment applications

新型航空產業生態圈

構建**飛機部件交易中心**

Develop a New Aviation Ecosystem

Develop aircraft parts trading centre

拓闊空中通道-優化航權

開闢**南美洲、中亞、非洲及中東**等市場

Expand Air Network - broaden traffic rights

Harness markets such as South America, Central Asia, Africa and the Middle East

全球航點增加至**240**個

Increase the number of global destinations to 240



幹支通 全網聯

"Trunk-Branch Connectivity, Whole-Network Linkage"

內地城市 高效連接

Enhance the connectivity of Mainland cities

SAF產業鏈
SAF Value Chain

2028 完成使用比例機制研究
Complete study on usage mechanism

2030 實現**1-3%**的使用比例
Achieve 1-3% usage ratio

全球航運之都

A Global Maritime Capital

從「噸位大港」向「價值港」轉型升級

Driving a "Volume to Value" Transformation of the Hong Kong Port

雙核心驅動

A Dual-Core Strategy Approach

提升港口競爭力

Enhancing port competitiveness



完善高增值海運服務生態圈

Improving the high value-added maritime services ecosystem

航運十大重點

Top 10 Maritime Highlights



平陸運河
Pinglu Canal

1

推動港口智能化與綠色化轉型

Promote the development of a green and smart port

2

航運智能化升級

Upgrade maritime digitalisation

3

提升「鐵海陸江」立體多式聯運運輸系統

Enhance the comprehensive "Rail-sea-land-river" intermodal transport system

4

深化港口協作網絡 推動與上海建立「兄弟港」

Deepen the port collaboration network and promote the establishment of a "brother port" relationship with Shanghai

5

發展綠色走廊 建設綠色加注和貿易中心

Developing Green Corridors and Building a Green Fuel Bunkering and Trading Centre



6

發展「金融 + 航運」

Develop "Finance + Shipping"



7

引入「雙旗船制」

Introduce "dual ship registration"

8

強化高增值海運服務生態圈

Enhance high value-added maritime services ecosystem

9

發展洪水橋/厦村現代物流圈

Develop Hung Shui Kiu/Ha Tsuen Modern Logistics Cluster



10

成立海事學院

Establish a Maritime Academy

運輸基建(北部都會區)

Transport Infrastructure (Northern Metropolis)

北都公路 (2034年開通新田段)
NM Highway (commissioning of San Tin Section in 2034)



十一號幹線 (2033年開通青龍大橋)
Route 11 (commissioning of Tsing Lung Bridge in 2033)



北環線項目 (2034年開通)
Northern Link Project (commissioning in 2034)



古洞站 (2027年開通)
Kwu Tung Station (commissioning in 2027)

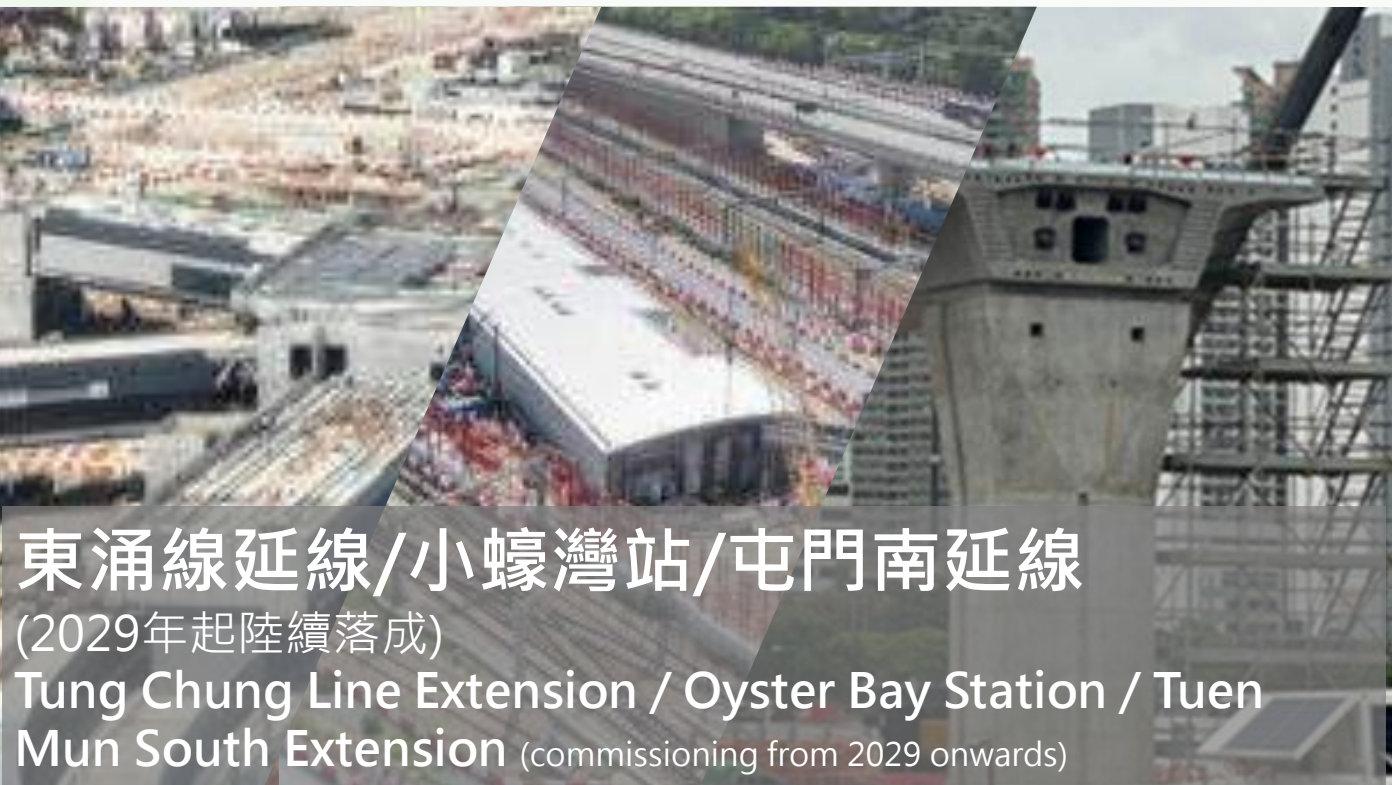
洪水橋站 (2030年開通)
Hung Shui Kiu Station (commissioning in 2030)



港深西部鐵路 (2035年開通)
HK-SZ Western Rail Link (commissioning in 2035)



六號幹線(2026年全線開通)
Route 6 (full commissioning in 2026)



東涌線延線/小蠔灣站/屯門南延線
(2029年起陸續落成)
Tung Chung Line Extension / Oyster Bay Station / Tuen
Mun South Extension (commissioning from 2029 onwards)

智慧綠色集體運輸系統 Smart & Green Mass Transit Systems



啟德 (2031年落成)
Kai Tak (commissioning in 2031)



洪水橋/廈村 (第一階段在2031年落成)
Hung Shui Kiu/ Ha Tsuen (commissioning of Phase 1 in 2031)



東九龍 (2033年或之前落成)
East Kowloon (commissioning in 2033 or before)



南港島線(西段)(2034年落成)
South Island Line (West) (commissioning in 2034)

「港車北上」 「粵車南下」

Northbound Travel for Hong Kong Vehicles Southbound Travel for Guangdong Vehicles

擴展至**廣東省所有城市**

2027年第一季或之前

Expand to all cities in Guangdong Province By Q1 2027

增加**無須預約日子**

Increase the days without booking requirements



發展遊艇經濟

Development of Yacht Economy



粵港澳大灣區 GBA

「AI城市大腦」

AI City Brain 交通管理平台

Traffic Management Platform

1

2026年底前 By end-2026

展開研究工作

Commencement of study

2

2027年底前 By end-2027



試點:香港仔 啟用**極端天氣**功能

First pilot site: Aberdeen
launch of extreme weather function

3

2028年底前 By end-2028



加入**大型活動功能** 擴展至其他地區

Launch of major event function
extend to other areas

自動駕駛

Autonomous Vehicle

接受自動車商業化 運作申請

Applications for AV commercial
operations will be accepted



2026年底前 By end-2026



「航天走廊」自動駕駛運輸系統 首個商業營運項目

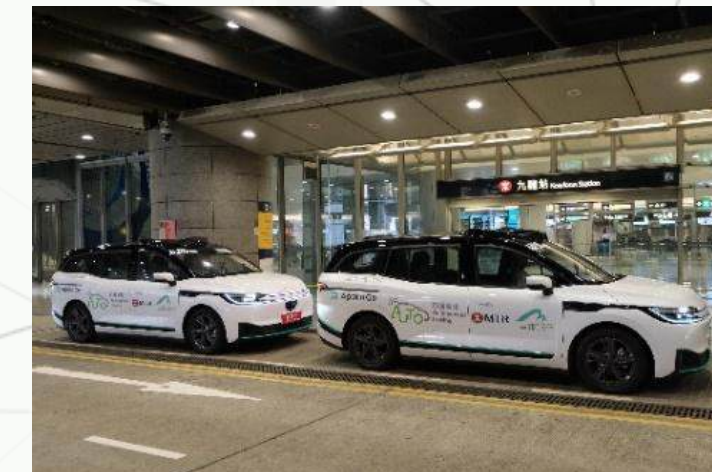
Airportcity Link autonomous transport system- first
commercially operated project

預計2027年第二季啟動 西九「空鐵聯運」自動車項目

West Kowloon "Air-Rail Intermodal Service" AV- expected
to commence operation in the second quarter of 2027



2027年底前 By end-2027



自動駕駛技術行駛港珠澳大橋(香港段) 2027年試行

Commence autonomous driving trials on the Hong Kong-Zhuhai-
Macao Bridge (HK Section) in 2027





約**10項**「監管沙盒X」項目已開展
Around 10 “Regulatory Sandbox X” projects commenced

超過**140項**恆常化應用項目獲批
More than 140 regularised application projects approved



拓展「**朋友圈**」助力國際標準制訂及企業「**出海**」
Broaden “Circle of Friends” to support international standards setting and enterprises to “go global”



2027年完成為**非傳統航空器**草擬相關**法例**

Complete drafting legislation for unconventional aircraft in 2027

智能**低空交通管理系統** **2028年**逐步落實推行

Progressive implementation of Smart Low-altitude Traffic Management System from 2028

2026年草擬

「**發展低空經濟規劃行動綱領**」

Draft the “Action Plan on Developing Low-Altitude Economy” in 2026

盡快實現**跨境低空物流試飛**

Launch cross-boundary low-altitude logistics trial flight as early as possible



無人機外送**首飛屋邨**

Drone food delivery first launched at public housing estate

立足長遠 謀劃全局

A Strategic Vision for a Bright New Era

改革開新篇

Driving Reform and Boosting Development

謝謝

Thank you

