

立法會經濟發展事務委員會

Legislative Council Panel on Economic Development

《行政長官2025年施政報告》簡報

2025 Policy Address Briefing



運輸及物流局
Transport and Logistics Bureau

29.9.2025

香港作為國際航空樞紐及國際航運中心

Hong Kong as an international aviation hub and an international shipping centre

- 繼續循推動建設、擴大服務腹地、培育人才、提升效率及推動新產業發展等多方面，推展一系列政策措施

Continue to take forward a series of policy initiatives from various perspectives including infrastructure development, expansion of service catchment, nurturing of talents, enhancement of efficiency, promotion of the development of new industries, etc.



香港國際機場

Hong Kong International Airport (HKIA)

- 約140家航空公司提供航班來往全球超過200個航點

Around 140 airlines offer flights to over 200 destinations worldwide

- 自2010年以來第14次獲得全球第一貨運機場的地位

Ranked the world's busiest cargo airport for the 14th time since 2010



加速擴展航空版圖及完善大灣區多式聯運網絡

Accelerating the Expansion of Aviation Network and Improving the Greater Bay Area's Intermodal Network



- **策略性地吸引本地及非本地的航空公司開拓新的航點和增加航班**
Strategically attract local and non-local airlines to add new destinations and increase flight frequencies
- **商討訂立新的民航協議或擴展航權**
Discuss the establishment of new air services agreements or the expansion of traffic rights
- **擴展內地城市候機樓網絡，優化「經珠港飛」服務，並擴大飛機乘客離境稅的豁免範圍**
Expand the city terminals network in the Mainland and improve “Fly-via-Zhuhai-Hong Kong” service, and expand the scope of exemption from the Air Passenger Departure Tax

推進擴大「機場城市」發展

Taking forward the expansion of
Airport City development



- 亞洲國際博覽館二期工程已啟動，預計於2028年落成
Construction of AsiaWorld-Expo Phase 2 has begun and is expected to be completed in 2028
- 明年初將就遊艇港灣及配套設施邀請發展意向書，預計於2028年起分階段完成
Invite expressions of interest in the development of a yacht bay and its ancillary facilities early next year. The facilities will be completed in phases, starting in 2028
- 同步建立藝術產業生態圈、開設空運鮮活市集等
Creation of an ecosystem for the arts industry, the opening of a jet fresh market for fresh gourmet products and more

鞏固貨運全球第一優勢

Consolidating Hong Kong's Position as the World's Top Cargo Hub

- 發揮三跑道系統優勢，增加貨運量

Leverage the advantages of the Three-Runway System to increase cargo throughput

- 推進位於東莞的空港中心建設，增加進出內地貨物使用香港空運服務

Take forward the construction of a logistics park in Dongguan, to help boost the use of Hong Kong air cargo services for transporting goods to and from the Mainland



推動綠色航空的發展

Promoting the Development of Green Aviation

- 視乎區內相關產業及供應鏈逐漸完善化及相關配套措施發展的進程，我們的目標是在2030年實現1%至2%的可持續航空燃料（SAF）使用比例

Depending on the progress of developing the relevant industry and supply chain in the region, as well as the implementation of supporting measures, our target is to achieve a sustainable aviation fuel (SAF) consumption ratio of 1% to 2% by 2030



國際航運中心 – 開拓海內外市場機遇

International Shipping Centre – expanding overseas and mainland market opportunities

- 政府將深化國際航運網絡交往，與內地具戰略合作意義及「一帶一路」地區建立「伙伴港口」關係，並為建立綠色航運走廊作準備

The Government will deepen international maritime network engagement by establishing “partner port” relationships with Mainland regions of strategic collaboration significance as well as Belt and Road (B&R) regions, and prepare for the development of green shipping corridor

- 政府將邀請「絲路海運」聯盟成員於明年「香港海運週」舉辦高峰會，推廣「一帶一路」航運品牌

The Government will invite members of the Silk Road Maritime Association to hold a summit during the Hong Kong Maritime Week next year, with a view to promoting the B&R shipping brand

- 積極拓展貨源，建立通達內陸「鐵海陸江」立體聯運體系

Actively extending Hong Kong's cargo sources by establishing a comprehensive “Rail-sea-land-river” intermodal transport system connecting to the inland region

國際航運中心 – 強化港口和高增值海運服務競爭力

International Shipping Centre – strengthening competitiveness of port and high value-added maritime services

- 港口社區系統將於明年1月推出，提供貨物追蹤功能，並聯通海、陸、空運輸網絡，數字化打通貿易流和資金流

The Port Community System to be launched in January next year will provide cargo tracking function and link up sea, land and air transport networks, thereby bolstering trade and capital flows by digitalised means

- 明年修訂《商船（註冊）條例》，增加註冊靈活性和加強電子化等；並修例落實大宗商品貿易商半稅優惠，帶動香港船運及專業海運服務需求

To amend the Merchant Shipping (Registration) Ordinance next year to make the registration processes more flexible and digitalised among others; whilst amend legislation to implement the half-rate tax concession for commodity trading to drive the demand for Hong Kong shipping and professional maritime services

- 香港海運港口發展局已於今年7月成立，協助政府制訂更外向、更全面的海內外推廣策略，以及航運業的整體發展政策，鎖定重點領域展開研究

The Hong Kong Maritime and Port Development Board, established in July this year, assists the Government in formulating more outgoing and comprehensive Mainland and overseas promotional strategies as well as policies for the overall development of the maritime industry, with key areas identified for commencing research

國際物流樞紐

International Logistics Hub

- 今年內公布洪水橋／厦村新發展區建設現代物流圈的規劃研究結果

Publish the findings of the planning study on the development of modern logistics clusters in the Hung Shui Kiu/Ha Tsuen New Development Area this year

- 明年將邀請業界提交發展意向書及制訂招標條款

Invite expressions of interest from the industry next year and draw up tender conditions

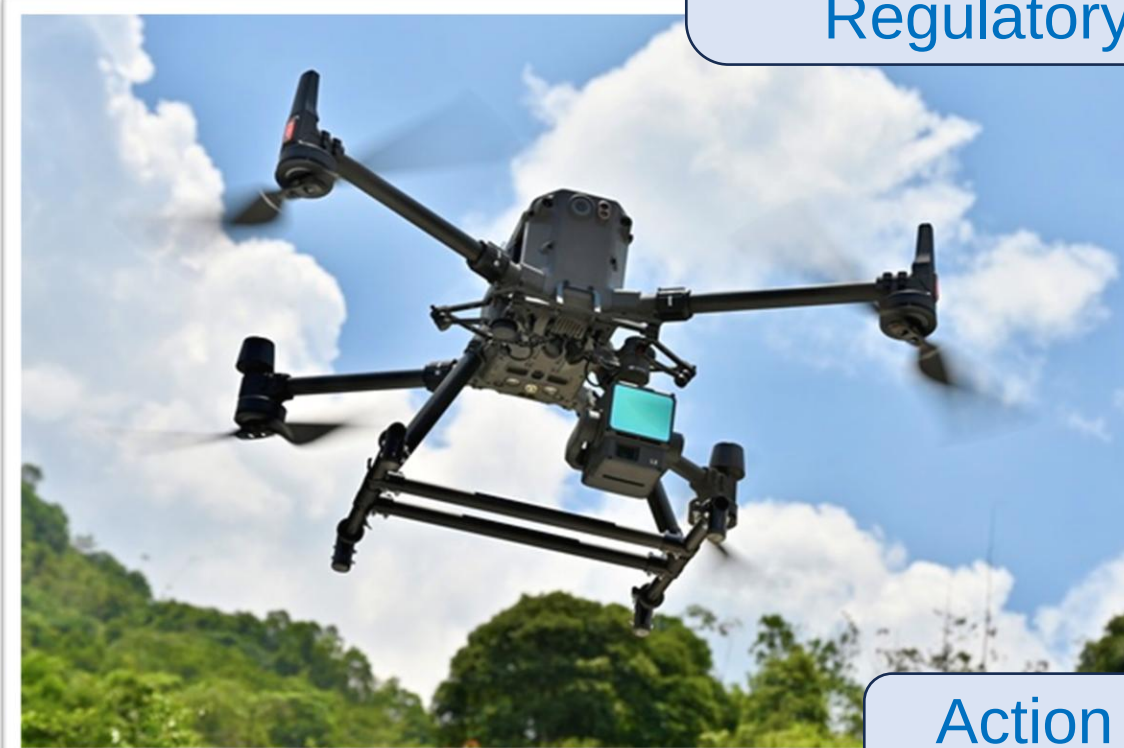


發展低空經濟

Development of Low-altitude Economy (LAE)



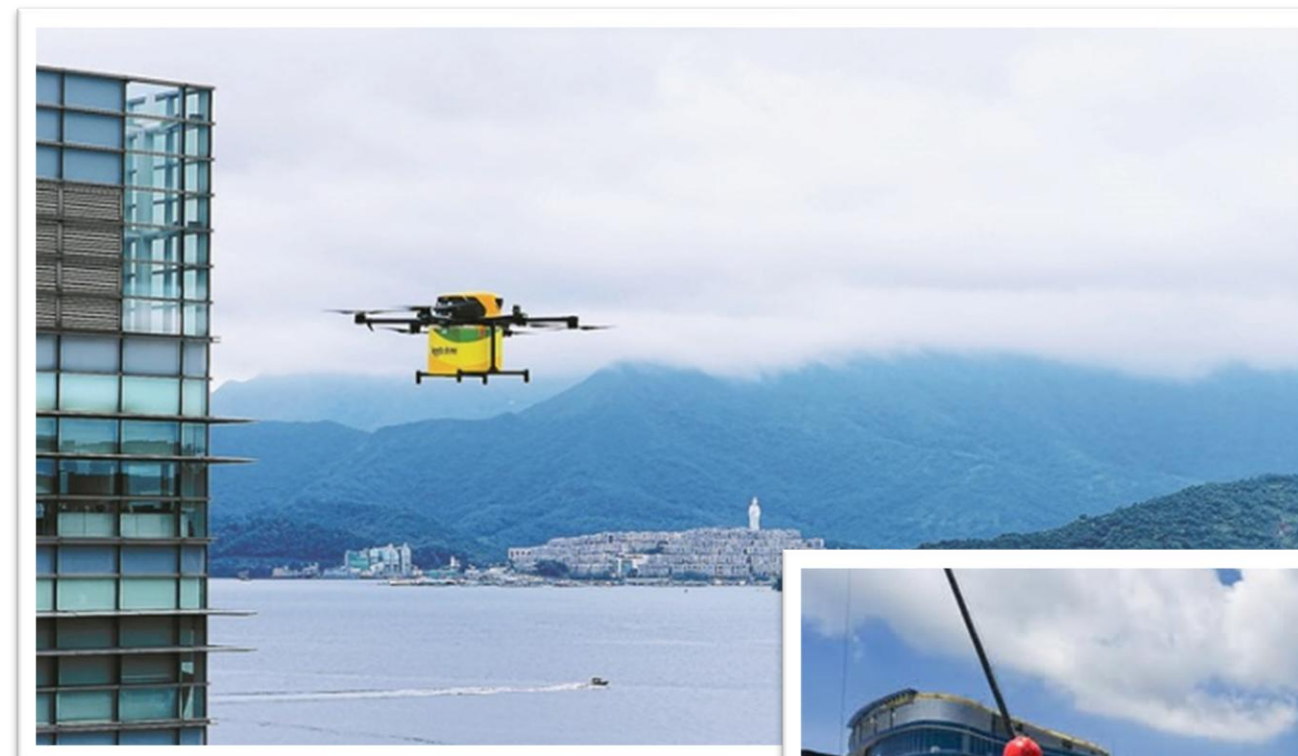
Regularise certain application scenarios under Regulatory Sandbox



Action Plan on Developing Low-Altitude Economy

Improve civil aviation legislation and regulatory framework

完善民航法例及規管框架



進階版低空經濟「監管沙盒」

Advanced LAE "Regulatory Sandbox 2.0"

低空經濟產業發展

Drive development of LAE-related industries

「監管沙盒」個別應用場景恆常化

「發展低空經濟規劃行動綱領」

低空經濟生態系統

LAE eco-system



發展遊艇經濟

Development of Yacht Economy

- **放寬對訪港遊艇的要求**
Relax the requirements for visiting yachts in HK
- **提升電子業務系統**
Upgrade the Electronic Business System
- **便利內地訪港遊艇操作人員提前獲得在香港水域航行的資格**
Facilitate yacht masters of visiting yachts from the Mainland to obtain qualifications for navigation in Hong Kong waters in advance
- **推進「港艇北上」和「北艇南下」**
Promote the “Northward Movement of Hong Kong Yachts” and the “Southward Movement of Northern Yachts”



謝謝
Thank you



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