

立法會經濟發展事務委員會

Legislative Council Panel on Economic Development

《行政長官2024年施政報告》簡報

2024 Policy Address Briefing



運輸及物流局
Transport and Logistics Bureau

5.11.2024

香港作為國際航空樞紐及國際航運中心

HK as an international aviation hub and an international shipping centre

- 香港的航空業務穩步復蘇

Hong Kong's aviation business has been steadily recovering

- 繼續循推動建設、擴大服務腹地、培育人才、提升效率及推動新產業發展等多方面，推展一系列政策措施

Continue to take forward a series of policy initiatives from various perspectives including infrastructure development, expansion of service catchment, nurturing of talents, enhancement of efficiency, promotion of the development of new industries, etc.



香港國際機場

Hong Kong International Airport (HKIA)

- 航空貨運量超過十年全球第一

Attained top on the global ranking for more than 10 years in terms of air cargo throughput

- 大約130家航空公司提供航班來往全球近200個航點

About 130 airlines offer flights to nearly 200 destinations worldwide

- 三跑道系統將於今年內啟用

- The Three-Runway System will be commissioned by the end of this year



提升航空發展策略

Enhance Aviation Development Strategies



- 擴展航空網絡，支持香港國際機場開拓新航點和航班
Expanding our aviation network by supporting the HKIA to explore new destinations and flights
- 加強與珠海機場合作，擴大協同效應
Enhance the cooperation with Zhuhai Airport to achieve greater synergy

發展世界領先機場城市

Develop a World-leading Airport City



- 擴大「機場城市」的規模超過一倍，
打造世界領先新地標

Expand the scale of the Airport City by more than double, building a new, world-leading landmark

- 2025年上半年就擴大「機場城市」
制訂發展大綱

Formulate a development plan for the expanded Airport City in the first half of 2025

- 繼續推進位於香港口岸人工島上自
動化停車場及「航天走廊」等現有
項目

Continue to advance the current projects on the Hong Kong Port Island including the automated car parks and Airport City Link

利用大灣區擴容 擴大航空貨運優勢

Expand the Cargo Capacity through the GBA and Enhance the Advantages of the Air Cargo Industry

- 與東莞全力推進「海空貨物聯運」創新發展

Press ahead in full steam with the innovative development of a sea-air intermodal cargo-transshipment mode in collaboration with Dongguan.

- 提早開展規劃「香港國際機場東莞空港中心」第二期發展

Commerce planning early for the Phase 2 development of HKIA Dongguan Logistics Park.



推動綠色航空的發展

Promote the development of green aviation

- 訂立從香港國際機場起飛航班的可持續航空燃料用量使用目標

Set targets for sustainable aviation fuel usage for flights departing from the Hong Kong International Airport



國際航運中心

International Shipping Centre

- 革新「香港海運港口局」成為「香港海運港口發展局」，提升研究能力、加強海內外推廣和強化人力培訓

Reform the existing Hong Kong Maritime and Port Board into the Hong Kong Maritime and Port Development Board to strengthen the capability of research, worldwide promotion and manpower training

- 繼續和業界合作建立數碼化港口社區系統，促進航運、港口及物流業持份者信息互聯互通，目標是在2025年內完成構建系統

Continue to collaborate with the industry to set up a digitalised port community system to facilitate the flow and sharing of data among stakeholders in the maritime, port and logistics industries, with a target of completing the building of the system within 2025

國際航運中心 (續)

International Shipping Centre (Con't)

- 加大推廣現有航運服務稅務寬減措施，優化稅務優惠制度，壯大本地航運生態圈，推動高增值海運服務業發展

Step up the promotion of existing tax concessionary measures for maritime services and enhance the preferential tax regime, thereby enlarging the local maritime cluster and promoting the development of high-value added maritime services

- 研究稅務優惠，吸引相關海內外企業落戶香港，構建大宗商品交易生態圈

Examine introducing tax concessions to attract related Mainland and overseas enterprises to set up their business in Hong Kong, with a view to building a commodity trading ecosystem

加快綠色航運中心建設

Advance the Development of Green Maritime Centre

- 於年底前公布《綠色船用燃料加注行動綱領》，把香港發展成為綠色船用燃料加注中心
Promulgate the Action Plan on Green Maritime Fuel Bunkering by the end of this year to develop Hong Kong into a green maritime fuel bunkering centre
- 繼續向達到國際減排標準的船舶提供現金獎勵，加強推廣註冊船舶綠色化
- Continue to provide cash incentives to vessels fulfilling international standards on reduced emission, and strengthen the promotion of greening for the registered vessels



國際物流樞紐

International Logistics Hub

- 於2024年至2027年間推出四幅優質物流用地

Release four quality logistics sites between 2024 and 2027

- 明年公布洪水橋／厦村新發展區建設現代物流圈的規劃研究結果

Publish the findings of the planning study on the development of modern logistics clusters in the Hung Shui Kiu/Ha Tsuen New Development Area (NDA) next year

- 繼續加強與粵西地區及鄰近地區的物流合作

Continue to strengthen logistics co-operation with the western part of Guangdong and other neighbouring areas



發展低空經濟

Development of Low-altitude Economy (LAE)



- 成立「發展低空經濟工作組」，制訂發展策略和跨部門行動計劃

Establish the Working Group on Developing LAE to formulate development strategies and inter-departmental action plans

- 開拓低空飛行應用場景，明年年初起陸續推行試點項目

Expand low-altitude flying application scenarios and take forward pilot projects progressively starting from early next year

- 研究修訂法例，包括放寬「超視距飛行」，以及無人機重量和載貨限制

Study legislative amendments, including relaxing the restrictions on “beyond-line-of-sight flying activities” and the weight and the carriage of goods by unmanned aircraft

- 推動與內地對接，商討共同建設低空跨境航線、出入境及清關安排和基礎設施配套等

Promote interface with the Mainland, exploring joint establishment of low-altitude cross-boundary air routes, immigration and customs clearance arrangements and supporting infrastructure

- 研究及部署低空活動配套設施、通信網絡、航路網絡和低空飛行活動管理等方面

Study and plan for support facilities for low-altitude activities, communications network, air route network, management of low-altitude flying activities, etc.

謝謝
Thank you



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